

## Payment details for my vested benefits

Surname Civil status Date of departure Employer				First name	
				E-mail	
				SC no.	
				Contract no.	
	1.	(Confirmatio Name of the Address of the IBAN of the r	employer and a new pension fun n letter of the new pension fund i new pension fund ne new pension fund new pension fund		
		Employer or	contract number		
	2.	I do not have a new employer and have opened a vested benefits account (Copy of the opening application enclosed) Name of the vested benefits foundation IBAN of the vested benefits account From the age of 58 Please note the point below and tick it as necessary. I have reached the age of 58 on the termination date and confirm that I will continue to work or that I am registered as unemployed with the Unemployment Insurance Authority. If Profond does not receive any notification within three months of leaving the pension relationship, the retirement benefits are automatically due on the date of departure.			
	3. I apply for cash payment as the result of starting freelance work				
	5.	Doci	uments: Please enclose the "Ques	stionnaire on cash payment of vested benefi n under downloads at www.profond.ch	ts when starting
	4.	<ul> <li>I apply for cash payment due to low value</li> <li>(The vested benefit is lower than my personal annual contribution according to the pension card)</li> <li>Insured person's bank</li> </ul>			
		IBAN		BIC/SWIFT	
	5.	Switzerland		payment after final cessation of gainful emp side EU/EFTA) or 7 (residence inside EU/EFTA	-
	<ul> <li>6. I apply for cash payment of my vested benefits in full due to final departure to a country <u>outside</u> EU/EFTA area.</li> <li>The entire vested benefits less Withholding Tax will be transferred to my private account.</li> </ul>				utside the
			-	• •	
		 		ng documents: gistration from place of residence in Switzer also enclose confirmation of return of the Mi	
		Insured pers	on's bank		
		IBAN		BIC/SWIFT	



## □ 7. I apply for cash payment of my vested benefits due to final departure to a country <u>inside</u> the EU/EFTA area.

The **BVG vested benefit** will be transferred to my vested benefits account (details under Item 2). The **supplementary portion of the vested benefits** less Withholding Tax will be transferred to my private account.

**If you are <u>not</u> subject to compulsory social security payments in the new country of residence**, you may request cash payment of the **entire vested benefits** (BVG vested benefits incl. supplementary cover). The form required to substantiate the lack of compulsory insurance in the new country of residence can be downloaded from the website of the BVG Guarantee Fund (<u>www.verbindungsstelle.ch</u>) and submitted to the BVG Guarantee Fund as an original copy: BVG Guarantee Fund, Eigerplatz 2, PO Box 1023, 3000 Bern 14

- **Documents:** Please submit the following documents:
  - Final confirmation of official deregistration from place of residence in Switzerland
     Cross-border commuters should also enclose confirmation of return of the Migration Office
  - work permit.
    - **Copy of application form to BVG Guarantee Fund**, if payout of the entire vested benefits (BVG vested benefits incl. supplementary cover) is requested.
    - We will withhold payment until a final decision has been made by BVG Guarantee Fund.

Insured person's bank

IBAN

**BIC/SWIFT** 

## Confirmation

The insured person and – insofar as they are married or living in a registered partnership – their spouse or their registered partner acknowledges/acknowledge that pension cover ceases upon cash payment and all claims against Profond have been satisfied.

Place, date

Signature of insured person

Place, date

Ē

Spouse's or registered partner's signature

Official certification of spouse's/registered partner's signature by notary or local authority (Only required for cash payments **above CHF 5000**)

**Documents:** If cash payments are **less than** CHF 5000, please submit a copy of the official identity document of the spouse or registered partner. **Unmarried persons** (single/widowed) are requested to always submit an **up-to-date official civil status certificate**. The **civil status certificate** and **official certification must not be older than six months** at the time of payout.

If we have not received any transfer information from you after six months from the termination date, we will, based on Art. 4 (2) of the Vested Benefits Act (FZG), transfer your vested benefits to the following foundation (applies exclusively in the case of vested benefits, i.e. if no retirement benefits are due):

BVG contingency fund Vested benefits accounts Mailbox 8050 Zurich

Full details can be found in the following information sheets at www.profond.ch/downloads:

- Information sheet for departing insured persons
- Information sheet "Cash payment of vested benefits"