Profond Vorsorgeeinrichtung Zollstrasse 62 8005 Zürich T 058 589 89 81 Profond Institution de prévoyance Rue des Côtes-de-Montbenon 16 1003 Lausanne T 058 589 89 81

# Welcome to your new pension fund

We are happy to welcome you. With us, you will enjoy financial security and above-average benefits. Here is an initial overview of what we offer and your options.

## **Getting started**

You will receive an activation code for the online portal ProfondConnect by post. Please register as soon as possible, as the code is only valid for a limited time.



You can register here: profond.ch/en/portals



If you no longer have the letter with the code, you can order a new code online at: profond.ch/en/code

### Your insured person portal ProfondConnect

We are a digital pension fund. You will receive your pension certificate and important notices on the ProfondConnect portal and can, for example:

- simulate and apply for purchases into the fund and an early lump-sum withdrawal to purchase residential property
- change your home address after a move
- simulate wage changes
- simulate retirement options
- send documents to us securely and in accordance with data protection laws (via our contact form)



You can find more information about ProfondConnect and an online manual at:

profond.ch/en/insured-persons

# With your pension fund, you can safeguard your family and partner

We not only guarantee your occupational benefits, but also provide insurance for your dependants.

#### Lump sum payable at death

At Profond, the surviving dependants of an insured person receive your retirement assets as a lump sum payable at death – in certain circumstances even after you have retired (depending on the option you have chosen).

With a beneficiary order, you determine who receives the lump sum payable at death.



You can find out who is entitled to claim and how to report this online at:

profond.ch/en/death-lump-sum

### Life partnership

Notify us of your partner, so that they can receive the same benefits as spouses.



You can find out the conditions for this and what you need to do online at:

profond.ch/en/
marriagepartnership

### Learn more



How do occupational retirement benefits work and what are the differences between the 1<sup>st</sup>, 2<sup>nd</sup> and 3<sup>rd</sup> Pillar? <u>profond.ch/en/start</u>



Information videos explain your pension certificate to you in the 10 most spoken languages: profond-insider.ch