

Instructions for your retirement

Retirement as of

Employer

Insured person

Surname First name
Street/no. Postcode/place
SSN Marital status

Please transfer my retirement benefits to the account in accordance with the below details

or

☐ Details according to the enclosed payment slip

Name of paying agent (bank/post office)

Address of paying agent (bank/post office)

IBAN no. / postal account

Bank clearing number

I am subject to withholding tax: ☐ Yes ☐ No

☐ Transfer of domicile abroad: Date of deregistration from your municipality

(Please enclose a copy of the confirmation of deregistration from your municipality)

I would like to have my retirement benefit paid out

☐ as a monthly pension

☐ as a monthly pension with capital protection

☐ The application is enclosed

☐ The application has already been submitted

☐ as a one-off lump-sum payment

☐ The application is enclosed

☐ The application has already been submitted

When drawing a pension:

☐ I have children who are entitled to a pensioner's child allowance (please enclose a copy of the family book)*

* Children are entitled to a pensioner's child allowance up to the age of 18. However, the entitlement shall continue until the child's 25th birthday in the following cases:

a) until the completion of his or her studies or training (please enclose the corresponding education certificate)

b) until he or she is capable of working, if he or she is at least 70% disabled

If retirement benefits are reduced in accordance with article 34 of the pension fund regulations, this applies both to the pension and to the capital payment, which is reduced in the same proportion. In all other respects, the provisions of article 34 of our pension fund regulations apply.

In addition, we refer to the explanations in our information sheet "Retirement".

Place, date

Signature of the insured person



Documents

Please enclose – depending on your instructions – the following documents:

- Payment slip
- Application for a pension with capital protection / Application for payment of retirement benefits as a lump sum
- Copy of residency permit B, F, G, L, N
- Copy of confirmation of deregistration from your municipality