

Questionnaire for the allocation of vested benefits in the case of divorce

Insured person

Name _____ First name _____
Street/no. _____ Postcode/place _____
Date of marriage [] [] [] [] [] [] [] [] [] [] SSN _____
Employer _____

1. Please specify the exact date of the start of the divorce proceedings: [] [] [] [] [] [] [] [] [] []

2. Have you made any one-off contributions during your marriage that were financed with funds deemed to be your own personal property by law (Art.198 ZGB)?

☐ No

☐ Yes



Documents

If yes and if you have made such payments while you were not insured with Profond, please enclose confirmation from the former pension fund.

3. What is the name of the pension fund with which you were insured at the time of your marriage?

Name of pension fund _____

If you have been insured with another pension fund than Profond, you must specify the calculated termination benefits as of your date of marriage.

Termination benefits as of date of marriage: CHF _____

4. Have you made an early withdrawal during your marriage for residential property?

☐ No

☐ Yes If yes: Please have the following sums calculated by the pension fund at which the early withdrawal was made:

Termination benefits as of the value date of the early withdrawal: CHF _____

Matrimonial portion as of the value date of the early withdrawal: CHF _____

Confirmation

The insured person confirms that he or she has answered all questions truthfully. Profond accepts no liability if the information provided does not reflect the actual facts.



Note

We recommend that you take legal advice when filling out this questionnaire.

Place, date

Signature of the insured person

Please return the completed questionnaire with a legally valid signature and together with all the required documents.