Profond

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1003 Lausanne
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Instructions for your retirement

Retirement as of ⌊ . . ⌋ Employer _____

Insured person

Surname _____ First name _____

Street/no. _____ Postcode/place _____

SSN _____ Marital status _____

Tel. no. _____ Email _____

Please transfer my retirement benefits to the account in accordance with the below details

or

☐ Details according to the enclosed payment slip

Name of paying agent (bank/post office) _____

Address of paying agent (bank/post office) _____

IBAN no. / postal account _____

Bank clearing number _____

I am subject to withholding tax: ☐ Yes ☐ No

☐ Transfer of domicile abroad: Date of deregistration from your municipality ⌊ . . ⌋

(Please enclose a copy of the confirmation of deregistration from your municipality)

I would like to have my retirement benefit paid out

☐ as a monthly pension

- ☐ Pension **without** capital protection
- ☐ Pension **with** capital protection
  - ☐ Application is enclosed
  - ☐ Application has already been submitted

☐ as a one-off lump-sum payment

- ☐ Application is enclosed
- ☐ Application has already been submitted

When drawing a pension:

☐ I have children who are entitled to a pensioner's child allowance (please enclose a copy of the family book)*

* Children are entitled to a pensioner's child allowance up to the age of 18. However, the entitlement shall continue until the child's 25th birthday in the following cases:
a) until the completion of his or her studies or training (please enclose the corresponding education certificate)
b) until he or she is capable of working, if he or she is at least 70% disabled

If retirement benefits are reduced in accordance with article 34 of the pension fund regulations, this applies both to the pension and to the capital payment, which is reduced in the same proportion. In all other respects, the provisions of article 34 of our pension fund regulations apply.

In addition, we refer to the explanations in our information sheet "Retirement".

_____ _____

Place, date Signature of the insured person

Documents

Please enclose – depending on your instructions – the following documents:

- Payment slip
- Application for a pension with capital protection / Application for payment of retirement benefits as a lump sum
- Copy of residency permit B, F, G, L, N
- Copy of confirmation of deregistration from your municipality