

Application for a pension with capital protection

Insured person

Surname _____	First name _____
Street/no. _____	Postcode _____ Place _____
Date of birth	AHV number _____
Gender ☐ Female ☐ Male	Marital status _____
Employer _____	Contract no. _____
Date of retirement	

I choose the pension with capital protection. I am aware that ...

- ... capital protection is provided for 10 years from the start of my pension, but up to a maximum of my 75th year of life.
- ... the conversion rate for the entire duration of my pension (including any survivor's pensions) is reduced by 0.2 percentage points.
- ... in the event of my death, the retirement assets converted used to fund a pension at the time of retirement, less the retirement pension already paid out, are paid out (lump sum payable at death). There is no interest on the lump sum payable at death.
- ... if a spouse's or partner's pension is due, the lump sum payable at death is reduced to 40%. The remaining 60% of the lump sum payable at death is used to finance the partner's pension.
- ... the lump sum payable at death for retirement pensioners amounting to three annual pensions in accordance with Art. 17 para. 2 of the Pension Fund Regulations is excluded, because accumulation of these benefits is not possible.
- ... any reductions in accordance with Art. 25 para. 4 of the Pension Fund Regulations.
- ... any changes to the regulations are reserved.

Please submit the application to Profond no later than the last day of the month of retirement.

_____ Place, date	_____ Signature of the insured person
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