

Cash payment of my vested benefits

Insured person

Surname _____ First name _____
Marital status _____ E-mail _____
Termination date _____ Tel. no. _____
AHV no. 756. _____

Cash payment for self-employment

☐ 1. I request cash payment due to the commencement of self-employment



Documents

Please enclose the completed "[Application for cash payment when starting self-employment](#)".
You can find it at profond.ch/en under Downloads.

Cash payment due to low value

☐ 2. I request cash payment due to low value of the vested benefits

(The vested benefits are less than my personal annual contribution according to the pension certificate)

Bank of the insured person

IBAN _____ BIC/SWIFT _____

Cash payment due to permanent departure from Switzerland

☐ 3. I am moving to a third country (not EU/EFTA)

All of the vested benefits, less withholding tax, can be withdrawn as cash.



Documents

Please submit the following documents:

- **Definitive confirmation of deregistration** from your municipality of residence in Switzerland
- **Cross-border commuters** must also enclose confirmation from the immigration office that their work permit has been surrendered.

Bank of the insured person

IBAN _____ BIC/SWIFT _____

☐ **4. I am moving to an EU/EFTA country**

The non-compulsory part of the vested benefits may be withdrawn in cash, less withholding tax.

The mandatory part of the vested benefits (BVG share) remains in Switzerland and must be transferred to a vested benefits institution (e.g. vested benefits account with a Swiss bank).



Documents

Please submit the following documents:

- **Definitive confirmation of deregistration** from your municipality of residence in Switzerland
- **Cross-border commuters** must also enclose confirmation from the immigration office that their work permit has been surrendered.
- **Opening application for vested benefits account/vested benefits policy** (for BVG share)

The non-compulsory vested benefits will be transferred to my private account, less withholding tax:

Bank of the insured person _____

IBAN _____

BIC/SWIFT _____

If you do not enclose any transfer information from the vested benefits institution (e.g. application for a vested benefits account), we will transfer the mandatory part of the vested benefits (BVG share) to a vested benefits account of the Stiftung Auffangeinrichtung BVG, Vested benefits accounts, 8050 Zurich.

If you are not subject to a mandatory social security obligation in your new state of residence, you can demand the cash payment of the mandatory part of the vested benefits from your vested benefits institution in arrears. You can access the form necessary for this on the website of the BVG Guarantee Fund liaison office (sfbvg.ch/en)

Confirmation

The insured person and – if they are married or live in a registered relationship – their spouse or registered partner acknowledges that pension protection is waived with the **cash payment** and that all claims against Profond have been settled.



Note

This application form is **only valid in the original**. Please send it to us signed by post.

If you are applying for a **cash payment** due to your permanent departure from Switzerland, please tell us **your new address**:

Street/no. _____ Postcode _____ Place _____

Country _____

Place, date

Signature of insured person

Place, date

Signature of spouse or registered partner

Official certification of the signature of the spouse/registered partner **by notary or municipality**

(Only necessary for cash payments **from CHF 5'000**)



Documents

For cash payments **below CHF 5'000**, please submit a copy of the official identity card of the spouse or registered partner.

Unmarried persons (single/widowed) **please submit** current proof of marital status **for cash payments from CHF 1'000**. The **proof of marital status and official certification** must **not be older than 6 months** at the time of payment.

***Persons without Swiss citizenship** must request this document from the competent authority of their country of origin (extended registration certificate).

If we have not received any transfer information from you within six months after the termination date, we will transfer your vested benefits to the following foundation based on Art. 4(2) of the Vested Benefits Act (FZG) (only applicable in the event of vested benefits, i.e. if no retirement benefits are due):

Stiftung Auffangeinrichtung BVG
Vested benefits accounts
8050 Zurich

Detailed information can be found in the following information sheets at profond.ch/en/downloads:

- [“Emigration” information sheet](#)
 - [“Self-employment” information sheet](#)
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