

Request for lump sum payment of retirement benefits

Insured Person

Surname _____	First name _____
Street/no. _____	Postcode _____ Place _____
Date of birth	AHV number _____
Sex ☐ Female ☐ Male	Marital status _____
Employer _____	Contract no. _____
Date of retirement	

According to the pension fund regulations valid at the time of my retirement, I herewith submit a request to Profond Pension Fund that:

- ☐ at the time of my retirement the entirety of my accrued retirement savings is paid out to me by means of a one-time lump sum
- ☐ at the time of my retirement _____ % of my accrued retirement savings are paid out to me by means of a one-time lump sum.
- ☐ at the time of my retirement CHF _____ of my accrued retirement savings are paid out to me by means of a one-time lump sum.

The share of retirement assets that is not withdrawn as a lump sum shall be converted into a retirement pension according to the provisions of the pension fund regulations valid at the time of my retirement.

- ☐ I have already received retirement benefits in the form of a lump sum from another pension fund in the following calendar years: _____

If retirement benefits are reduced in accordance with article 34 of the pension fund regulations, this applies both to the pension and to the capital payment, which is reduced in the same proportion. In all other respects, the provisions of article 34 of our pension fund regulations apply.

In addition, we refer to the explanations in our information sheet "[Retirement](#)".

If you or your employer have purchased additional benefits, the resulting benefits must not be drawn from the pension in the form of a lump sum within the next three years (Art. 43 (5) of the Pension Fund Regulations of Profond and Art. 79b (3) BVG).

The insured person (and his/her spouse) acknowledges that once the cash payment has been processed, the pension cover is terminated and any and all claims to retiree's supplementary child's benefits, spouse's pensions and partner's pensions as well as orphan's pensions vis-à-vis Profond Pension Fund are satisfied accordingly.



Note

The **request has to be submitted to Profond Pension Fund no later than the last day of the retirement month** (see Art. 11 resp. Art. 21 of the Pension Fund Regulations).

Please also note page 2 and sign the form



Documents

- Married persons or persons living in a registered partnership must provide proof of the spouse's or registered partner's consent in the form of an officially certified signature¹ (if the certification is on a separate document, please enclose this with your application).
- All other insured persons must attach current proof of marital status¹ (available from the municipality where you reside²) to the application.

¹ The **proof of marital status** and the **official certification must not be more than 6 months old** as of the date of retirement.

² **Persons who are not Swiss nationals**, must request this document from the relevant authority in their place of origin (extended registration certificate).



Note

This application is **only valid in the original**. Please send it to us signed by post.

Place, date

Signature of the insured person

Place, date

Signature of the spouse or registered partner

Official certification of the signature of the spouse or registered partner **by a notary or the local authority**
